

Form **990-PF**

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

**2024**

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year 2024 or tax year beginning , and ending

Name of foundation <b>THE MICHAEL G CURRAN FAMILY FOUNDATION</b>		A Employer identification number <b>06-1691227</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>14705 COMO CIRCLE</b>	Room/suite	B Telephone number (see instructions) <b>919-745-0836</b>
City or town, state or province, country, and ZIP or foreign postal code <b>BRADENTON FL 34202</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>15,994,474</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)	1,500,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	752,296	752,296	752,296	
	4 Dividends and interest from securities	154,740	154,740	154,740	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	678,283			
	b Gross sales price for all assets on line 6a <b>44,804,572</b>				
	7 Capital gain net income (from Part IV, line 2)		678,283		
	8 Net short-term capital gain			678,283	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 <b>Total.</b> Add lines 1 through 11	<b>3,085,319</b>	<b>1,585,319</b>	<b>1,585,319</b>		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <b>STMT 1</b>	7,216			7,216
	c Other professional fees (attach schedule)				
	17 Interest	1,680	1,582		98
	18 Taxes (attach schedule) (see instructions) <b>STMT 2</b>	16,938	84		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	6,359			6,359
	22 Printing and publications				
	23 Other expenses (att. sch.) <b>STMT 3</b>	144,372	137,568		6,539
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	176,565	139,234	0	20,212
25 Contributions, gifts, grants paid	771,296			771,296	
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	<b>947,861</b>	<b>139,234</b>	<b>0</b>	<b>791,508</b>	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	2,137,458				
b <b>Net investment income</b> (if negative, enter -0-)		1,446,085			
c <b>Adjusted net income</b> (if negative, enter -0-)			1,585,319		

For Paperwork Reduction Act Notice, see instructions.

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	1 Cash — non-interest-bearing	11,539	9,368	9,368	
	2 Savings and temporary cash investments	1,242,061			
	3 Accounts receivable				
	Less: allowance for doubtful accounts				
	4 Pledges receivable				
	Less: allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (att. schedule)				
	Less: allowance for doubtful accounts	0			
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	13,800	17,100	17,100	
	10a Investments — U.S. and state government obligations (attach schedule)				
	b Investments — corporate stock (attach schedule) <b>SEE STMT 4</b>	3,242,260	7,179,292	6,564,311	
	c Investments — corporate bonds (attach schedule)				
	11 Investments — land, buildings, and equipment: basis				
Less: accumulated depreciation (attach sch.)					
12 Investments — mortgage loans					
13 Investments — other (attach schedule)					
14 Land, buildings, and equipment: basis					
Less: accumulated depreciation (attach sch.)					
15 Other assets (describe <b>SEE STATEMENT 5</b> )	9,493,205	9,403,695	9,403,695		
16 <b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)	14,002,865	16,609,455	15,994,474		
<b>Liabilities</b>	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe <b>SEE STATEMENT 6</b> )		460,193		
23 <b>Total liabilities</b> (add lines 17 through 22)	0	460,193			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30</b> <input type="checkbox"/>				
	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	<b>Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30</b> <input checked="" type="checkbox"/>				
	26 Capital stock, trust principal, or current funds	14,002,865	16,149,262		
	27 Paid-in or capital surplus, or land, bldg., and equipment fund				
	28 Retained earnings, accumulated income, endowment, or other funds				
29 <b>Total net assets or fund balances</b> (see instructions)	14,002,865	16,149,262			
30 <b>Total liabilities and net assets/fund balances</b> (see instructions)	14,002,865	16,609,455			

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	14,002,865
2 Enter amount from Part I, line 27a	2	2,137,458
3 Other increases not included in line 2 (itemize) <b>SEE STATEMENT 7</b>	3	8,939
4 Add lines 1, 2, and 3	4	16,149,262
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 29	6	16,149,262

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>SEE ATTACHMENT A</b>	<b>P</b>		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>	<b>44,804,572</b>	<b>44,126,289</b>	<b>678,283</b>	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>			<b>678,283</b>	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) <span style="font-size: small;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>		<b>2</b>	<b>678,283</b>
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8. <span style="font-size: small;">}</span>		<b>3</b>	<b>678,283</b>

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: <b>(attach copy of letter if necessary — see instructions)</b>	<b>1</b>	<b>20,101</b>
<b>b</b>	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>20,101</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>20,101</b>
<b>6</b>	Credits/Payments:		
<b>a</b>	2024 estimated tax payments and 2023 overpayment credited to 2024	<b>6a</b>	<b>17,100</b>
<b>b</b>	Exempt foreign organizations — tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>17,100</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	<b>80</b>
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	<b>3,081</b>
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2025 estimated tax</b> <span style="float: right;"><b>Refunded</b></span>	<b>11</b>	
<b>8/31</b>	<b>INT</b>	<b>63</b>	<b>FTP</b>
		<b>60</b>	<b>TOT</b>
			<b>3,204</b> Form <b>990-PF</b> (2024)

**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition .....		<b>X</b>
If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? .....		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. \$ _____ <b>(2)</b> On foundation managers. \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		<b>X</b>
If "Yes," attach a detailed description of the activities.		
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? .....	<b>N/A</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		<b>X</b>
If "Yes," attach the statement required by <i>General Instruction T</i> .		
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <b>NC</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII .....		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		<b>X</b>
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		<b>X</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		<b>X</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>WWW.CURRANFOUNDATION.ORG</b> .....	<b>X</b>	
<b>14</b> The books are in care of <b>HODGES &amp; HERGENRADER LLP</b> Telephone no. <b>919-910-8808</b> <b>5400 TRINITY ROAD, SUITE 106</b> Located at <b>RALEIGH</b> <b>NC</b> ZIP+4 <b>27607</b>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> .....		
<b>16</b> At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		<b>X</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	<b>1a(1)</b>	<b>X</b>
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	<b>1a(2)</b>	<b>X</b>
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	<b>1a(3)</b>	<b>X</b>
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	<b>1a(4)</b>	<b>X</b>
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	<b>1a(5)</b>	<b>X</b>
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	<b>1a(6)</b>	<b>X</b>
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	<b>N/A</b>	<b>1b</b>
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here .....	<input type="checkbox"/>	
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024? .....	<b>N/A</b>	<b>1d</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years .....	<b>2a</b>	<b>X</b>
20 ....., 20 ....., 20 ....., 20 .....		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement — see instructions.) .....	<b>N/A</b>	<b>2b</b>
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. .....		
20 ....., 20 ....., 20 ....., 20 .....		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	<b>3a</b>	<b>X</b>
<b>b</b> If "Yes," did it have excess business holdings in 2024 as a result (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.) .....	<b>N/A</b>	<b>3b</b>
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	<b>4a</b>	<b>X</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024? .....	<b>4b</b>	<b>X</b>

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<b>X</b>
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		<b>X</b>
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<b>X</b>
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) (4)(A)? See instructions		<b>X</b>
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<b>X</b>
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>N/A</b>	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<b>N/A</b>	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<b>X</b>
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		<b>X</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<b>X</b>
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>N/A</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		<b>X</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8				

**2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 **0**

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities .....	<b>1a</b>	<b>5,499,981</b>
<b>b</b>	Average of monthly cash balances .....	<b>1b</b>	<b>21,569</b>
<b>c</b>	Fair market value of all other assets (see instructions) .....	<b>1c</b>	<b>9,403,695</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) .....	<b>1d</b>	<b>14,925,245</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets .....	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d .....	<b>3</b>	<b>14,925,245</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	<b>4</b>	<b>223,879</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	<b>5</b>	<b>14,701,366</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	<b>6</b>	<b>735,068</b>

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6 .....	<b>1</b>	<b>735,068</b>
<b>2a</b>	Tax on investment income for 2024 from Part V, line 5 .....	<b>2a</b>	<b>20,101</b>
<b>b</b>	Income tax for 2024. (This does not include the tax from Part V.) .....	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b .....	<b>2c</b>	<b>20,101</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 .....	<b>3</b>	<b>714,967</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions .....	<b>4</b>	
<b>5</b>	Add lines 3 and 4 .....	<b>5</b>	<b>714,967</b>
<b>6</b>	Deduction from distributable amount (see instructions) .....	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	<b>7</b>	<b>714,967</b>

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 .....	<b>1a</b>	<b>791,508</b>
<b>b</b>	Program-related investments — total from Part VIII-B .....	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) .....	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) .....	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	<b>4</b>	<b>791,508</b>

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
<b>1</b> Distributable amount for 2024 from Part X, line 7 .....				<b>714,967</b>
<b>2</b> Undistributed income, if any, as of the end of 2024:				
<b>a</b> Enter amount for 2023 only .....				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2024:				
<b>a</b> From 2019 .....	<b>1,594</b>			
<b>b</b> From 2020 .....	<b>33,854</b>			
<b>c</b> From 2021 .....	<b>432,972</b>			
<b>d</b> From 2022 .....	<b>140,351</b>			
<b>e</b> From 2023 .....	<b>151,831</b>			
<b>f Total</b> of lines 3a through e .....	<b>760,602</b>			
<b>4</b> Qualifying distributions for 2024 from Part XI, line 4: \$ <b>791,508</b>				
<b>a</b> Applied to 2023, but not more than line 2a .....				
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions) .....				
<b>c</b> Treated as distributions out of corpus (Election required — see instructions) .....				
<b>d</b> Applied to 2024 distributable amount .....				<b>714,967</b>
<b>e</b> Remaining amount distributed out of corpus .....	<b>76,541</b>			
<b>5</b> Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).) .....				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	<b>837,143</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....				
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions .....				
<b>e</b> Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount — see instructions .....				
<b>f</b> Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025 .....				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) .....				
<b>8</b> Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions) .....	<b>1,594</b>			
<b>9 Excess distributions carryover to 2025.</b> Subtract lines 7 and 8 from line 6a .....	<b>835,549</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2020 .....	<b>33,854</b>			
<b>b</b> Excess from 2021 .....	<b>432,972</b>			
<b>c</b> Excess from 2022 .....	<b>140,351</b>			
<b>d</b> Excess from 2023 .....	<b>151,831</b>			
<b>e</b> Excess from 2024 .....	<b>76,541</b>			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling \_\_\_\_\_

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test — enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test — enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
<b>c</b> "Support" alternative test — enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
**N/A**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:  
**MICHAEL G. CURRAN**  
**MIKE.CURRAN@CURRANFOUNDATION.ORG**

**b** The form in which applications should be submitted and information and materials they should include:  
**N/A**

**c** Any submission deadlines:  
**N/A**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
**N/A**

**Part XIV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> <b>TRIANGLE AQUATIC CENTER</b> 275 CONVENTION DRIVE CARY NC 27511	NONE	501(C)3 GENERAL	OPERATIONS	752,296
<b>CARY ACADEMY</b> 1500 N. HARRISON AVENUE CARY NC 27513	NONE	501(C)3	OPERATIONS	10,000
<b>CASEY CARES</b> 7100 COLUMBIA GATEWAY DR. COLUMBIA MD 21046	NONE	501(C)3 GENERAL	OPERATIONS	7,500
<b>HOUSE OF HOPE</b> 408 COVERED BRIDGE ROAD CLAYTON NC 27520	NONE	501(C)3 GENERAL	OPERATIONS	1,500
<b>Total</b>				<b>3a</b> 771,296
<b>b</b> <i>Approved for future payment</i> N/A				
<b>Total</b>				<b>3b</b>





## Federal Statements

**Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
PREPARATION OF THE FOUNDATION'S ANNUAL FORM 990-PF	\$ 7,216	\$	\$	\$ 7,216
TOTAL	\$ 7,216	\$ 0	\$ 0	\$ 7,216

**Statement 2 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX ON INVESTMENT INCOME	\$ 16,854	\$	\$	\$
FOREIGN TAX EXPENSE	84	84		
TOTAL	\$ 16,938	\$ 84	\$ 0	\$ 0

**Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
INVESTMENT ACCOUNT FEES	3,028	3,028		
OFFICE EXPENSE	1,007			1,007
TECHNOLOGY	3,383			3,383
NON-DEDUCTIBLE PENALTIES	265			
CONTINUING EDUCATION	2,113			2,113
EMPLOYEE LEASING EXPENSE	134,540	134,540		
BANK CHARGES	36			36
TOTAL	\$ 144,372	\$ 137,568	\$ 0	\$ 6,539

## Federal Statements

**Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
FIDELITY	\$ 3,242,260	\$ 7,179,292	COST	\$ 6,564,311
TOTAL	<u>\$ 3,242,260</u>	<u>\$ 7,179,292</u>		<u>\$ 6,564,311</u>

**Federal Statements****Statement 5 - Form 990-PF, Part II, Line 15 - Other Assets**

Description	Beginning of Year	End of Year	Fair Market Value
NOTE RECEIVABLE - TAC	\$ 9,403,695	\$ 9,403,695	\$ 9,403,695
INVESTMENT VARIANCE	89,510		
TOTAL	<u>\$ 9,493,205</u>	<u>\$ 9,403,695</u>	<u>\$ 9,403,695</u>

**Statement 6 - Form 990-PF, Part II, Line 22 - Other Liabilities**

Description	Beginning of Year	End of Year
INVESTMENT VARIANCE	\$	\$ 460,193
TOTAL	<u>\$ 0</u>	<u>\$ 460,193</u>

**Statement 7 - Form 990-PF, Part III, Line 3 - Other Increases**

Description	Amount
PRIOR YEAR ACCOUNT ADJUSTMENT	\$ 8,939
TOTAL	<u>\$ 8,939</u>

## Federal Statements

Statement 8 - Form 990-PF, Part VII, Line 1 - List of Officers, Directors, Trustees, Etc.

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
MICHAEL CURRAN 14705 COMO CIRCLE BRADENTON FL 34202	BOARD CHAIRM	0.00	0	0	0
ROBYN CURRAN 14705 COMO CIRCLE BRADENTON FL 34202	VICE PRESIDE	0.00	0	0	0
KRISTIN CURRAN PAKE 14705 COMO CIRCLE BRADENTON FL 34202	DIRECTOR	0.00	0	0	0
DANIELLE CURRAN WILLIAMS 14705 COMO CIRCLE BRADENTON FL 34202	DIRECTOR	0.00	0	0	0
TRAVIS WILLIAMS 14705 COMO CIRCLE BRADENTON FL 34202	EXECUTIVE DI	0.00	0	0	0

# Federal Statements

## Form 990-PF, Part XIV, Line 2b - Application Format and Required Contents

Description

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N/A

## Form 990-PF, Part XIV, Line 2c - Submission Deadlines

Description

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N/A

## Form 990-PF, Part XIV, Line 2d - Award Restrictions or Limitations

Description

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N/A

**Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization <b>THE MICHAEL G CURRAN FAMILY FOUNDATION</b>	Employer identification number <b>06-1691227</b>
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Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ .....

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

Employer identification number

**THE MICHAEL G CURRAN FAMILY**

**06-1691227**

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL AND ROBYN CURRAN 14705 COMO CIRCLE BRADENTON FL 34202	\$ 1,500,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
.....	.....	\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
.....	.....	\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
.....	.....	\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
.....	.....	\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
.....	.....	\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Underpayment of Estimated Tax by Corporations

Department of the Treasury Internal Revenue Service

Attach to the corporation's tax return.

Go to www.irs.gov/Form2220 for instructions and the latest information.

2024

Name THE MICHAEL G CURRAN FAMILY FOUNDATION

Employer identification number 06-1691227

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

Part I Required Annual Payment

Table with 5 rows and 2 columns. Row 1: Total tax (see instructions) 20,101. Row 2: Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1. Row 3: Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method. Row 4: Credit for federal tax paid on fuels (see instructions). Row 5: Total. Add lines 2a through 2c. Row 6: Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty. Row 7: Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5. Row 8: Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3. Row 9: 20,101. Row 10: 16,854. Row 11: 16,854.

Part II Reasons for Filing—Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
7 The corporation is using the annualized income installment method.
8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

Table with 5 columns: (a), (b), (c), (d). Row 9: Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. Row 10: Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. Row 11: Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. Row 12: Enter amount, if any, from line 18 of the preceding column. Row 13: Add lines 11 and 12. Row 14: Add amounts on lines 16 and 17 of the preceding column. Row 15: Subtract line 14 from line 13. Row 16: If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-. Row 17: Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Row 18: Overpayment. If line 10 is less than line 15, subtract line 10 from line 15.

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17—no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions .....	<b>19 SEE WORKSHEET</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....				
<b>21</b> Number of days on line 20 after 4/15/2024 and before 7/1/2024				
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{366}$ x 8% (0.08)	\$	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2024 and before 10/1/2024				
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{366}$ x 8% (0.08)	\$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2024 and before 1/1/2025				
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{366}$ x 8% (0.08)	\$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2024 and before 4/1/2025				
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365}$ x 7% (0.07)	\$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2025 and before 7/1/2025				
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365}$ x %	\$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2025 and before 10/1/2025				
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365}$ x %	\$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2025 and before 1/1/2026				
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33}}{365}$ x %	\$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2025 and before 3/16/2026				
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35}}{365}$ x %	\$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	\$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....			<b>38</b> \$	<b>80</b>

\*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 800-829-4933 to get interest rate information.

Form <b>2220</b>	<b>Form 2220 Worksheet</b>	<b>2024</b>
For calendar year 2024, or tax year beginning _____, and ending _____		

Name <b>THE MICHAEL G CURRAN FAMILY FOUNDATION</b>	Employer Identification Number <b>06-1691227</b>
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	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter
Due date of estimated payment	<u>05/15/24</u>	<u>06/15/24</u>	<u>09/15/24</u>	<u>12/15/24</u>
Amount of underpayment	<u>4,214</u>	<u>4,214</u>	<u>4,142</u>	_____
Prior year overpayment applied _____				

	1st Payment	2nd Payment	3rd Payment	4th Payment	5th Payment
Date of payment	_____	<u>07/12/24</u>	<u>09/16/24</u>	<u>12/09/24</u>	_____
Amount of payment	_____	<u>8,500</u>	<u>4,300</u>	<u>4,300</u>	_____

QTR	FROM	TO	UNDERPAYMENT	#DAYS	RATE	PENALTY
1	5/15/24	7/12/24	4,214	58	8.00	54
2	6/15/24	7/12/24	4,214	27	8.00	25
3	9/15/24	9/16/24	4,142	1	8.00	1
-----						-----
TOTAL PENALTY						80
						=====



Name <b>THE MICHAEL G CURRAN FAMILY FOUNDATION</b>	Employer Identification Number <b>06-1691227</b>
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### Undistributed Income Carryovers

Form 990-PF, Part XII

Tax Year	Prior Undistributed Income			Current Year Decreases	Next Year Carryover	
	Nontaxable or Previously Taxed	Taxable in 2024	Total per Year		Nontaxable or Previously Taxed	Taxable in 2025
Years prior						
20 <b>20</b>						
20 <b>21</b>						
20 <b>22</b>						
2023						
2024			<b>714,967</b>	<b>714,967</b>		
Total Carryover to Next Year						<b>0</b>

\* Carryover amount includes 4942(a) amounts

### Excess Distribution Carryovers

Form 990-PF, Part XII

Preceding Tax Year Excess Distributions	Current Year Decreases	Next Year Carryover
2019 <b>1,594</b>	<b>1,594</b>	
2020 <b>33,854</b>		<b>33,854</b>
2021 <b>432,972</b>		<b>432,972</b>
2022 <b>140,351</b>		<b>140,351</b>
2023 <b>151,831</b>		<b>151,831</b>
Current Year Excess Distribution Generated (2024)		<b>76,541</b>
Total Carryover to Next Year		<b>835,549</b>



Form **990/**  
**990-PF**

**Electronic Filing - PDF Attachment Report**

**2024**

For calendar year 2024, or tax year beginning , and ending

Name

**THE MICHAEL G CURRAN FAMILY  
FOUNDATION**

Taxpayer Identification Number

**06-1691227**

Title	Attachment Source	Proforma
MANUALLY ATTACHED TO RETURN ATTACHMENT TO FORM 990-PF - SCHEDULE D - EXHIBIT A	G:\CLIENT FILES\MICHAEL G. CURRAN FOUNDATION\RETURN COPINOS\2024\ATTACHMENT TO FORM 990-PF - EXHIBIT A.PDF	

Form **990PF****Two Year Comparison Report****2023 & 2024**

For calendar year 2024, or tax year beginning , ending

Name

**THE MICHAEL G CURRAN FAMILY****FOUNDATION**

Taxpayer Identification Number

**06-1691227**

		2023		2024		Differences		
		Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	
<b>Revenue</b>	1. Contributions, gifts, grants, and similar amounts received	1. 1,500,000		1,500,000				
	2. Interest on savings and temporary cash investments	2. 752,296	752,296	752,296	752,296			
	3. Dividends and interest from securities	3. 112,243	112,243	154,740	154,740	42,497	42,497	
	4. Gross rents	4.						
	5. Net gain or (loss) from sale of assets	5. 487,338		678,283		190,945		
	6. Capital gain net income	6.	487,338		678,283		190,945	
	7. Gross profit or (loss)	7.						
	8. Other income	8. 214				-214		
	9. <b>Total.</b> Add lines 1 through 8	9.	2,852,091	1,351,877	3,085,319	1,585,319	233,228	233,442
<b>Expenses &amp; Deductions</b>	10. Compensation of officers, directors, trustees, etc.	10.						
	11. Other employee salaries and wages	11.						
	12. Pension plans, employee benefits	12.						
	13. Professional fees	13. 6,458		7,216		758		
	14. Interest	14. 12,205	12,205	1,680	1,582	-10,525	-10,623	
	15. Taxes	15. 18,307		16,938	84	-1,369	84	
	16. Depreciation and depletion	16.						
	17. Occupancy	17.						
	18. Other expenses	18. 140,729	127,174	150,731	137,568	10,002	10,394	
	19. Contributions, gifts, grants paid	19. 756,759		771,296		14,537		
	20. Total expenses and disbursements. Add lines 10 through 19	20.	934,458	139,379	947,861	139,234	13,403	-145
21. <b>Net income (if negative investment activity, enter -0-</b>	21.	1,917,633	1,212,498	2,137,458	1,446,085	219,825	233,587	
<b>Taxes</b>	22. Excise Tax	22.	16,854		20,101		3,247	
	23. Section 511 Tax	23.						
	24. Subtitle A income tax	24.						
	25. <b>Total Taxes</b>	25.		16,854		20,101		3,247
	26. Estimates and overpayments credited	26.		13,800		17,100		3,300
<b>Due / Refund</b>	27. Foreign tax withheld	27.						
	28. Other Payments	28.						
	29. <b>Total payments and credits</b>	29.		13,800		17,100		3,300
	30. <b>Balance due / (Overpayment)</b>	30.		3,054		3,001		-53
	31. Overpayment credited to next year	31.						
	32. Penalty	32.		199		203		4
	33. <b>Net due / (Refund)</b>	33.		3,253		3,204		-49
<b>Other</b>	34. Total assets	34.	14,002,865		16,609,455		2,606,590	
	35. Total liabilities	35.	0		460,193		460,193	
	36. <b>Net assets</b>	36.	14,002,865		16,149,262		2,146,397	

Form **990PF****Tax Return History****2024**

Use the 2Yr Report for more recent historical information

Name **THE MICHAEL G CURRAN FAMILY  
FOUNDATION**Taxpayer Identification Number  
**06-1691227**

		2020		2021		2022		
		Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	
<b>Revenue</b>	1. Contributions, gifts, grants, and similar amounts received	1.						
	2. Interest on savings and temporary cash investments	2.	572,528	572,528	619,933	619,933	674,773	
	3. Dividends and interest from securities	3.	117,637	117,637	139,618	139,618	128,407	
	4. Gross rents	4.						
	5. Net gain or (loss) from sale of assets	5.	127,222		-82,289		637,709	
	6. Capital gain net income	6.		127,222			637,709	
	7. Gross profit or (loss)	7.						
	8. Other income	8.						
	9. <b>Total.</b> Add lines 1 through 8	9.	817,387	817,387	677,262	759,551	1,440,889	1,440,889
<b>Expenses &amp; Deductions</b>	10. Compensation of officers, directors, trustees, etc.	10.						
	11. Other employee salaries and wages	11.						
	12. Pension plans, employee benefits	12.						
	13. Professional fees	13.	8,256	145	31,201	22,604	19,283	9,587
	14. Interest	14.	5,541	5,541	21,653	21,653	332	332
	15. Taxes	15.	14,475		11,269		9,894	
	16. Depreciation and depletion	16.						
	17. Occupancy	17.						
	18. Other expenses	18.	82,538	999	5,209	3,464	119,425	113,917
	19. Contributions, gifts, grants paid	19.	572,528		997,669		691,273	
	20. Total expenses and disbursements. Add lines 10 through 19	20.	683,338	6,685	1,067,001	47,721	840,207	123,836
21. <b>Net income (if negative investment activity, enter -0-)</b>	21.	134,049	810,702	-389,739	711,830	600,682	1,317,053	
<b>Taxes</b>	22. Excise Tax	22.		11,269		9,894		18,307
	23. Section 511 Tax	23.						
	24. Subtitle A income tax	24.						
	25. <b>Total Taxes</b>	25.		11,269		9,894		18,307
	26. Estimates and overpayments credited	26.		18,500		7,187		10,000
<b>Due / Refund</b>	27. Foreign tax withheld	27.						
	28. Other Payments	28.						
	29. <b>Total payments and credits</b>	29.		18,500		7,187		10,000
	30. <b>Balance due / (Overpayment)</b>	30.		0		2,707		8,307
	31. Overpayment credited to next year	31.		7,187				
	32. Penalty	32.		44		39		6
	33. <b>Net due / (Refund)</b>	33.		0		2,668		8,301
<b>Other</b>	34. Total assets	34.	13,509,859		11,983,189		12,249,437	
	35. Total liabilities	35.	1,635,570		498,639		164,205	
	36. <b>Net assets</b>	36.	11,874,289		11,484,550		12,085,232	

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