Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to *www.irs.gov/Form990PF* **for instructions and the latest information.**

OMB No. 1545-0047

2025

Open to Public Inspection

For calendar year 2025 or tax year beginning , and ending

Name of foundation: THE MICHAEL G CURRAN FAMILY FOUNDATION

A Employer identification number: 06-1691227

Number and street (or P.O. box number if mail is not delivered to street address): 14705 COMO CIRCLE

Room/suite:

B Telephone number (see instructions): 352-233-8377

City or town: BRADENTON | State or province: FL | Country: | ZIP or foreign postal code: 34202

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) $ 18,419,914

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (See instructions.).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	875,000			
	2	Check ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	752,296	752,296	752,296	
	4	Dividends and interest from securities	160,832	160,832	160,832	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,584,628			
	b	Gross sales price for all assets on line 6a 51,785,776				
	7	Capital gain net income (from Part IV, line 2)		1,584,628		
	8	Net short-term capital gain			1,584,628	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	3,372,756	2,497,756	2,497,756	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) Stmt 1	5,119			5,119
	c	Other professional fees (attach schedule) Stmt 2	15,411			15,411
	17	Interest				
	18	Taxes (attach schedule) (see instructions) Stmt 3	20,181			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	3,609			3,609
	22	Printing and publications				
	23	Other expenses (att. sch.) Stmt 4	178,595	140,368		28,141
	24	**Total operating and administrative expenses.** Add lines 13 through 23	222,915	140,368	0	52,280
	25	Contributions, gifts, grants paid	754,546			754,546
	26	Total expenses and disbursements. Add lines 24 and 25	977,461	140,368	0	806,826
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	2,395,295			
	b	**Net investment income** (if negative, enter -0-)		2,357,388		
	c	**Adjusted net income** (if negative, enter -0-)			2,497,756	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

	Line	Description	Beginning of year (a) Book value	End of year (b) Book value	End of year (c) Fair market value
Assets	1	Cash — non-interest-bearing	9,368	3,535	3,535
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule)			
		Less: allowance for doubtful accounts 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	17,100	20,300	20,300
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) See Stmt 5	7,179,292	7,295,677	8,966,342
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach sch.)			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach sch.)			
	15	Other assets (describe See Statement 6)	9,403,695	9,429,737	9,429,737
	16	**Total assets** (to be completed by all filers — see the instructions. Also, see page 1, item I)	16,609,455	16,749,249	18,419,914
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe See Statement 7)	460,193		
	23	**Total liabilities** (add lines 17 through 22)	460,193	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30** ☐			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 ☒			
	26	Capital stock, trust principal, or current funds	16,149,262	16,749,249	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	16,149,262	16,749,249	
	30	**Total liabilities and net assets/fund balances** (see instructions)	16,609,455	16,749,249	

Part III Analysis of Changes in Net Assets or Fund Balances

	Description	Line	Amount
1	Total net assets or fund balances at beginning of year — Part II, line 29, column (a) (must agree with end-of-year figure reported on prior year's return)	1	16,149,262
2	Enter amount from Part I, line 27a	2	2,395,295
3	Other increases not included on line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	18,544,557
5	Decreases not included on line 2 (itemize) See Statement 8	5	1,795,308
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, line 29, column (b)	6	16,749,249

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SHORT TERM COVERED - SEE ATTACHED	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	51,785,776		50,201,148	1,584,628
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col. (h))
a				1,584,628
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter on Part I, line 7. If (loss), enter -0- on Part I, line 7. }	2	1,584,628
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- on Part I, line 8	3	1,584,628

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: .... **(attach copy of letter if necessary — see instructions)**			1	32,768
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0
3	Add lines 1 and 2			3	32,768
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	32,768
6	Credits/Payments:				
a	2025 estimated tax payments and 2024 overpayment credited to 2025	6a	20,300		
b	Exempt foreign organizations — tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	12,573		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	32,873
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	105
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**			10	
11	Enter the amount of line 10 to be: **Credited to 2026 estimated tax** ________ **Refunded**			11	
	For Refunded amount, also complete and attach Form 8050. See instructions.				

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Part VI-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. $ ______ **(2)** On foundation managers. $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the tax year beginning in 2025? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address www.curranfoundation.org

14 The books are in care of TRAVIS WILLIAMS Telephone no. 352-233-8377

14705 COMO CIRCLE

Located at BRADENTON FL ZIP+4 34202

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — check here ☐

and enter the amount of tax-exempt interest received or accrued during the year | 15 |

		Line	Yes	No
16	At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

		Line	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		X
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		X
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		X
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		X
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		X
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		X
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
c	Organizations relying on a current notice regarding disaster assistance, check here ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2025? N/A	1d		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2025, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2025? If "Yes," list the years 20 ..... , 20 ..... , 20 ..... , 20	2a		X
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement — see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. 20 ..... , 20 ..... , 20 ..... , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		X
b	If "Yes," did it have excess business holdings in 2025 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2025.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2025?	4b		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		X
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
c	Organizations relying on a current notice regarding disaster assistance, check here ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	5d		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (If not paid, enter -0-.)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MICHAEL CURRAN BRADENTON 14705 COMO CIRCLE FL 34202	BOARD CHAIRM 0.00	0	0	0
ROBYN CURRAN BRADENTON 14705 COMO CIRCLE FL 34202	VICE PRESIDE 0.00	0	0	0
DANIELLE CURRAN WILLIAMS BRADENTON 14705 COMO CIRCLE FL 34202	DIRECTOR 0.00	0	0	0
TRAVIS WILLIAMS BRADENTON 14705 COMO CIRCLE FL 34202	EXECUTIVE DI 4.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services		

Part VIII-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,908,460
b	Average of monthly cash balances	1b	42,480
c	Fair market value of all other assets (see instructions)	1c	9,403,695
d	**Total** (add lines 1a, 1b, and 1c)	1d	17,354,635
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	17,354,635
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	260,320
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3	5	17,094,315
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	854,716

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	854,716
2a	Tax on investment income for 2025 from Part V, line 5 — 2a: 32,768		
b	Income tax for 2025. (This does not include the tax from Part V.) — 2b:		
c	Add lines 2a and 2b	2c	32,768
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	821,948
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	821,948
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	821,948

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, line 26, column (d)	1a	806,826
b	Program-related investments — total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	806,826

Part XII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1	Distributable amount for 2025 from Part X, line 7					821,948
2	Undistributed income, if any, as of the end of 2025:					
a	Enter amount for 2024 only					
b	Total for prior years: 20 ____ , 20 ____ , 20 ____					
3	Excess distributions carryover, if any, to 2025:					
a	From 2020	33,854				
b	From 2021	432,972				
c	From 2022	140,351				
d	From 2023	151,831				
e	From 2024	76,541				
f	**Total** of lines 3a through 3e		835,549			
4	Qualifying distributions for 2025 from Part XI, line 4: $ 806,826					
a	Applied to 2024, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required — see instructions)					
c	Treated as distributions out of corpus (Election required — see instructions)					
d	Applied to 2025 distributable amount					806,826
e	Remaining amount distributed out of corpus					
5	Excess distributions carryover applied to 2025 (If an amount appears in column (d), the same amount must be shown in column (a).)		15,122			15,122
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		820,427			
b	Prior years' undistributed income. Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b. Taxable amount — see instructions					
e	Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount — see instructions					
f	Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)					
8	Excess distributions carryover from 2020 not applied on line 5 or line 7 (see instructions)		18,732			
9	**Excess distributions carryover to 2026.** Subtract lines 7 and 8 from line 6a		801,695			
10	Analysis of line 9:					
a	Excess from 2021	432,972				
b	Excess from 2022	140,351				
c	Excess from 2023	151,831				
d	Excess from 2024	76,541				
e	Excess from 2025					

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Part XIII **Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2025, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2025	**(b)** 2024	**(c)** 2023	**(d)** 2022	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included on line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, 3b, or 3c for the alternative test relied upon: **a** "Assets" alternative test — enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test — enter 2/3 of minimum investment return shown on Part IX, line 6, for each year listed					
c "Support" alternative test — enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, 2b, 2c, and 2d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

TRAVIS WILLIAMS
travisw@curranfoundation.org

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TRIANGLE AQUATIC CENTER 275 CONVENTION DRIVE CARY NC 27511	NONE	PC	GENERAL OPERATIONS	752,296
CARY CHAMBER HONOR A TEACHER 307 NORTH ACADEMY STREET CARY NC 27513	NONE	PC	GENERAL OPERATIONS	1,250
DUKE HEALTH 300 W. MORGAN STREET #100 DURHAM NC 27701	NONE	PC	GENERAL OPERATIONS	1,000
Total ... **3a**				754,546
b *Approved for future payment* N/A				
Total ... **3b**				

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income: (a) Business code	Unrelated business income: (b) Amount	Excluded by section 512, 513, or 514: (c) Exclusion code	Excluded by section 512, 513, or 514: (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					752,296
4 Dividends and interest from securities					160,832
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					1,584,628
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		0	2,497,756

13 Total. Add line 12, columns (b), (d), and (e) ... 13 2,497,756

(See worksheet in the line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	

DAA

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

Signature of officer or trustee	Date	Title
		EXECUTIVE DIRECTOR

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check ☐ if self-employed
ANNA HERGENRADER	ANNA HERGENRADER	08/04/26	
Firm's name	HODGES & HERGENRADER, LLP	PTIN	P00632157
Firm's address	5400 TRINITY ROAD, SUITE 106 RALEIGH, NC 27607	Firm's EIN	93-1364510
		Phone no.	919-910-8808

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
PREPARATION OF THE FOUNDATION'S ANNUAL FORM 990-PF	$ 5,119	$	$	$ 5,119
Total	$ 5,119	$ 0	$ 0	$ 5,119

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Other Professional Fees	$ 15,411	$	$	$ 15,411
Total	$ 15,411	$ 0	$ 0	$ 15,411

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX ON INVESTMENT INCOME	$ 20,181	$	$	$
Total	$ 20,181	$ 0	$ 0	$ 0

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
INVESTMENT ACCOUNT FEES	5,088	5,088		
OFFICE EXPENSE	2,855			2,855
TECHNOLOGY	13,129			3,129
NON-DEDUCTIBLE PENALTIES	86			
EMPLOYEE LEASING EXPENSE	135,280	135,280		
HISTORY OF TAC PROJECT	20,000			20,000
MARKETING EXPENSE	639			639
CONTINUING EDUCATION	1,518			1,518
Total	$ 178,595	$ 140,368	$ 0	$ 28,141

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FIDELITY	$ 7,179,292	$ 7,295,677	Cost	$ 8,966,342
Total	$ 7,179,292	$ 7,295,677		$ 8,966,342

Statement 6 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
NOTE RECEIVABLE - TAC	$ 9,403,695	$ 9,403,695	$ 9,403,695
OTHER ASSETS		26,042	26,042
Total	$ 9,403,695	$ 9,429,737	$ 9,429,737

Statement 7 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
INVESTMENT VARIANCE	$ 460,193	$
Total	$ 460,193	$ 0

Statement 8 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
OTHER CHANGE IN NET ASSETS	$ 1,795,308
Total	$ 1,795,308

Form 990-PF, Part XIV, Line 2b - Application Format and Required Contents

Description

N/A

Form 990-PF, Part XIV, Line 2c - Submission Deadlines

Description

N/A

Form 990-PF, Part XIV, Line 2d - Award Restrictions or Limitations

Description

N/A

Schedule B
(Form 990)
(Rev. December 2024))
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

Name of the organization
THE MICHAEL G CURRAN FAMILY FOUNDATION

Employer identification number
06-1691227

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . $ . . . .

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization: THE MICHAEL G CURRAN FAMILY

Employer identification number: 06-1691227

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL AND ROBYN CURRAN 14705 COMO CIRCLE BRADENTON FL 34202	$ 875,000	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Form 990-PF

Form **2220**

Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.
Go to *www.irs.gov/Form2220* **for instructions and the latest information.**

OMB No. 1545-0123

2025

Name THE MICHAEL G CURRAN FAMILY FOUNDATION

Employer identification number 06-1691227

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)			1	32,768
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a			
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b			
c	Credit for federal tax paid on fuels (see instructions)	2c			
d	**Total.** Add lines 2a through 2c			2d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty			3	32,768
4	Enter the tax shown on the corporation's 2024 income tax return. See instructions. **Caution:** If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5			4	20,101
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3			5	20,101

Part II Reasons for Filing—Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6 ☐ The corporation is using the adjusted seasonal installment method.

7 ☐ The corporation is using the annualized income installment method.

8 ☐ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

			(a)	(b)	(c)	(d)
9	**Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th (*Form 990-PF filers:* Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/25	06/15/25	09/15/25	12/15/25
10	**Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	5,025	5,025	5,025	5,026
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11			15,200	5,100
	Complete lines 12 through 18 of one column before going to the next column.					
12	Enter amount, if any, from line 18 of the preceding column	12				125
13	Add lines 11 and 12	13			15,200	5,225
14	Add amounts on lines 16 and 17 of the preceding column	14		5,025	10,050	
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	0	0	5,150	5,225
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		5,025	0	
17	**Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	5,025	5,025	0	0
18	**Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18			125	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17—no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Part IV Figuring the Penalty

		(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. *(C corporations with tax years ending June 30 and S corporations:* Use 3rd month instead of 4th month. *Form 990-PF and Form 990-T filers:* Use 5th month instead of 4th month.) See instructions	**19**	See Worksheet			
20 Number of days from due date of installment on line 9 to the date shown on line 19	**20**				
21 Number of days on line 20 after 4/15/2025 and before 7/1/2025	**21**				
22 Underpayment on line 17 x (Number of days on line 21 / 365) x 7% (0.07)	**22**	$	$	$	$
23 Number of days on line 20 after 6/30/2025 and before 10/1/2025	**23**				
24 Underpayment on line 17 x (Number of days on line 23 / 365) x 7% (0.07)	**24**	$	$	$	$
25 Number of days on line 20 after 9/30/2025 and before 1/1/2026	**25**				
26 Underpayment on line 17 x (Number of days on line 25 / 365) x 7% (0.07)	**26**	$	$	$	$
27 Number of days on line 20 after 12/31/2025 and before 4/1/2026	**27**				
28 Underpayment on line 17 x (Number of days on line 27 / 365) x 7% (0.07)	**28**	$	$	$	$
29 Number of days on line 20 after 3/31/2026 and before 7/1/2026	**29**				
30 Underpayment on line 17 x (Number of days on line 29 / 365) x *%	**30**	$	$	$	$
31 Number of days on line 20 after 6/30/2026 and before 10/1/2026	**31**				
32 Underpayment on line 17 x (Number of days on line 31 / 365) x *%	**32**	$	$	$	$
33 Number of days on line 20 after 9/30/2026 and before 1/1/2027	**33**				
34 Underpayment on line 17 x (Number of days on line 33 / 365) x *%	**34**	$	$	$	$
35 Number of days on line 20 after 12/31/2026 and before 3/16/2027	**35**				
36 Underpayment on line 17 x (Number of days on line 35 / 365) x *%	**36**	$	$	$	$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	**37**	$	$	$	$

38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns . . . **38** $ 105

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a Revenue Ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at *www.irs.gov.* You can also call 800-829-4933 to get interest rate information.

Form 2220 Worksheet

Form **2220** | For calendar year 2025, or tax year beginning , and ending | **2025**

Name
THE MICHAEL G CURRAN FAMILY FOUNDATION

Employer Identification Number
06-1691227

	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter
Due date of estimated payment	05/15/25	06/15/25	09/15/25	12/15/25
Amount of underpayment	5,025	5,025		

Prior year overpayment applied

	1st Payment	2nd Payment	3rd Payment	4th Payment	5th Payment
Date of payment		07/24/25	09/15/25	12/15/25	
Amount of payment		10,100	5,100	5,100	

Qtr	From	To	Underpayment	#Days	Rate	Penalty
1	5/15/25	7/24/25	5,025	70	7.00	67
2	6/15/25	7/24/25	5,025	39	7.00	38
	Total Penalty					105

THE MICHAEL G CURRAN FAMILY FOUNDATION

06-1691227 Form 990-PF Estimates

Form **990-W** (Worksheet)

Department of the Treasury Internal Revenue Service

Estimated Tax on Unrelated Business Taxable Income for Tax-Exempt Organizations

(and on Investment Income for Private Foundations)

▶ **Go to** *www.irs.gov/Form990W* **for instructions and the latest information.**

▶ **Keep for your records. Do not send to the Internal Revenue Service.**

OMB No. 1545-0047

2025

1	Unrelated business taxable income expected in the tax year	1	
2	Tax on the amount on line 1. See instructions for tax computation	2	
3	Alternative minimum tax for trusts. See instructions	3	
4	Total. Add lines 2 and 3	4	
5	Estimated tax credits. See instructions	5	
6	Subtract line 5 from line 4	6	
7	Other taxes. See instructions	7	
8	Total. Add lines 6 and 7	8	
9	Credit for federal tax paid on fuels. See instructions	9	
10a	Subtract line 9 from line 8. **Note:** If less than $500, the organization is not required to make estimated tax payments. Private foundations, see instructions	10a	32,768
b	Enter the tax shown on the 2024 return. See instructions. **Caution:** If zero or the tax year was for less than 12 months, skip this line and enter the amount from line 10a on line 10c	10b	32,768
c	**2025 Estimated Tax.** Enter the smaller of line 10a or line 10b. If the organization is required to skip line 10b, enter the amount from line 10a on line 10c	10c	32,768

			(a)	(b)	(c)	(d)
11	**Installment due dates.** See instructions	11	05/15/26	06/15/26	09/15/26	12/15/26
12	**Required installments.** Enter 25% of line 10c in columns **(a)** through **(d).** But see instructions if the organization uses the annualized income installment method, the adjusted seasonal installment method, or is a "large organization."	12	8,200	8,200	8,200	8,200
13	**2024 Overpayment.** See instructions *	13	8,200			
14	**Payment due** (Subtract line 13 from line 12)	14		8,200	8,200	8,200

For Paperwork Reduction Act Notice, see instructions.

* Line 12 Qtr 1 estimates are reduced by an additional payment

DAA

Form **990-PF**

Underdistribution and Excess Distributions for Part XII

2025

For calendar year 2025, or tax year beginning , ending

Name
THE MICHAEL G CURRAN FAMILY FOUNDATION

Employer Identification Number
06-1691227

Undistributed Income Carryovers

Form 990-PF, Part XII

Tax Year	Prior Undistributed Income: Nontaxable or Previously Taxed	Prior Undistributed Income: Taxable in 2025	Prior Undistributed Income: Total per Year	Current Year Decreases	Next Year Carryover: Nontaxable or Previously Taxed	Next Year Carryover: Taxable in 2026
Years prior						
20 21						
20 22						
20 23						
2024						
2025			821,948	821,948		
Total Carryover to Next Year						0

* Carryover amount includes 4942(a) amounts

Excess Distribution Carryovers

Form 990-PF, Part XII

	Preceding Tax Year Excess Distributions	Current Year Decreases	Next Year Carryover
2020	33,854	33,854	
2021	432,972		432,972
2022	140,351		140,351
2023	151,831		151,831
2024	76,541		76,541
Current Year Excess Distribution Generated (2025)			0
Total Carryover to Next Year			801,695

Form **990/ 990-PF**

Electronic Filing - PDF Attachment Report

2025

For calendar year 2025, or tax year beginning , and ending

Name: **THE MICHAEL G CURRAN FAMILY FOUNDATION**

Taxpayer Identification Number: **06-1691227**

Title	Attachment Source	Proforma
MANUALLY ATTACHED TO RETURN		
DETAIL FOR SALE OF COVERED STOCK SALES	G:\Client Files\Michael G. Curran Foundation\Return Copies\2025\Realized Gain on Stock Sales - Attachment.pdf	No

Form **990PF**

Two Year Comparison Report

2024 & 2025

For calendar year 2025, or tax year beginning , ending

Name: THE MICHAEL G CURRAN FAMILY FOUNDATION

Taxpayer Identification Number: 06-1691227

Section	Line	No.	2024 Revenue and expenses per books	2024 Net investment income	2025 Revenue and expenses per books	2025 Net investment income	Differences Revenue and expenses per books	Differences Net investment income
Revenue	1. Contributions, gifts, grants, and similar amounts received	1.	1,500,000		875,000		-625,000	
Revenue	2. Interest on savings and temporary cash investments	2.	752,296	752,296	752,296	752,296		
Revenue	3. Dividends and interest from securities	3.	154,740	154,740	160,832	160,832	6,092	6,092
Revenue	4. Gross rents	4.						
Revenue	5. Net gain or (loss) from sale of assets	5.	678,283		1,584,628		906,345	
Revenue	6. Capital gain net income	6.		678,283		1,584,628		906,345
Revenue	7. Gross profit or (loss)	7.						
Revenue	8. Other income	8.						
Revenue	9. **Total.** Add lines 1 through 8	9.	3,085,319	1,585,319	3,372,756	2,497,756	287,437	912,437
Expenses & Deductions	10. Compensation of officers, directors, trustees, etc.	10.						
Expenses & Deductions	11. Other employee salaries and wages	11.						
Expenses & Deductions	12. Pension plans, employee benefits	12.						
Expenses & Deductions	13. Professional fees	13.	7,216		20,530		13,314	
Expenses & Deductions	14. Interest	14.	1,680	1,582			-1,680	-1,582
Expenses & Deductions	15. Taxes	15.	16,938	84	20,181		3,243	-84
Expenses & Deductions	16. Depreciation and depletion	16.						
Expenses & Deductions	17. Occupancy	17.						
Expenses & Deductions	18. Other expenses	18.	150,731	137,568	182,204	140,368	31,473	2,800
Expenses & Deductions	19. Contributions, gifts, grants paid	19.	771,296		754,546		-16,750	
Expenses & Deductions	20. Total expenses and disbursements. Add lines 10 through 19	20.	947,861	139,234	977,461	140,368	29,600	1,134
Expenses & Deductions	21. **Net income (if negative investment activity, enter -0-)**	21.	2,137,458	1,446,085	2,395,295	2,357,388	257,837	911,303
Taxes	22. Excise Tax	22.		20,101		32,768		12,667
Taxes	23. Section 511 Tax	23.						
Taxes	24. Subtitle A income tax	24.						
Taxes	25. **Total Taxes**	25.		20,101		32,768		12,667
Due / Refund	26. Estimates and overpayments credited	26.		17,100		20,300		3,200
Due / Refund	27. Foreign tax withheld	27.						
Due / Refund	28. Other Payments	28.				12,573		12,573
Due / Refund	29. **Total payments and credits**	29.		17,100		32,873		15,773
Due / Refund	30. **Balance due / (Overpayment)**	30.		3,001		-105		-3,106
Due / Refund	31. Overpayment credited to next year	31.						
Due / Refund	32. Penalty	32.		203		105		-98
Due / Refund	33. **Net due / (Refund)**	33.		3,204		0		-3,204
Other	34. Total assets	34.	16,609,455		16,749,249		139,794	
Other	35. Total liabilities	35.	460,193		0		-460,193	
Other	36. **Net assets**	36.	16,149,262		16,749,249		599,987	

Form **990PF**

Tax Return History

Use the 2Yr Report for more recent historical information

2025

Name: THE MICHAEL G CURRAN FAMILY FOUNDATION

Taxpayer Identification Number: 06-1691227

			2021		2022		2023	
			Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income
Revenue	1. Contributions, gifts, grants, and similar amounts received	1.					1,500,000	
	2. Interest on savings and temporary cash investments	2.	619,933	619,933	674,773	674,773	752,296	752,296
	3. Dividends and interest from securities	3.	139,618	139,618	128,407	128,407	112,243	112,243
	4. Gross rents	4.						
	5. Net gain or (loss) from sale of assets	5.	-82,289		637,709		487,338	
	6. Capital gain net income	6.				637,709		487,338
	7. Gross profit or (loss)	7.						
	8. Other income	8.					214	
	9. **Total.** Add lines 1 through 8	9.	677,262	759,551	1,440,889	1,440,889	2,852,091	1,351,877
Expenses & Deductions	10. Compensation of officers, directors, trustees, etc.	10.						
	11. Other employee salaries and wages	11.						
	12. Pension plans, employee benefits	12.						
	13. Professional fees	13.	31,201	22,604	19,283	9,587	6,458	
	14. Interest	14.	21,653	21,653	332	332	12,205	12,205
	15. Taxes	15.	11,269		9,894		18,307	
	16. Depreciation and depletion	16.						
	17. Occupancy	17.						
	18. Other expenses	18.	5,209	3,464	119,425	113,917	140,729	127,174
	19. Contributions, gifts, grants paid	19.	997,669		691,273		756,759	
	20. Total expenses and disbursements. Add lines 10 through 19	20.	1,067,001	47,721	840,207	123,836	934,458	139,379
	21. **Net income (if negative investment activity, enter -0-)**	21.	-389,739	711,830	600,682	1,317,053	1,917,633	1,212,498
Taxes	22. Excise Tax	22.		9,894		18,307		16,854
	23. Section 511 Tax	23.						
	24. Subtitle A income tax	24.						
	25. **Total Taxes**	25.		9,894		18,307		16,854
Due / Refund	26. Estimates and overpayments credited	26.		7,187		10,000		13,800
	27. Foreign tax withheld	27.						
	28. Other Payments	28.						
	29. **Total payments and credits**	29.		7,187		10,000		13,800
	30. **Balance due / (Overpayment)**	30.		2,707		8,307		3,054
	31. Overpayment credited to next year	31.						
	32. Penalty	32.		39		6		199
	33. **Net due / (Refund)**	33.		2,668		8,301		2,855
Other	34. Total assets	34.	11,983,189		12,249,437		14,002,865	
	35. Total liabilities	35.	498,639		164,205		0	
	36. **Net assets**	36.	11,484,550		12,085,232		14,002,865	